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Personal and Confidential

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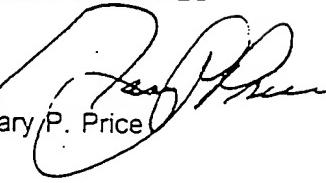
Dear Ralph:

[REDACTED]

Sincerely,

LEWIS & KAPPES

Gary P. Price



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EXHIBIT

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